

The first innovation in Heating Water in over 90 Years!

The Problem

- 1. Outdated Water Heating Technology
- 2. High Energy and Maintenance Costs
- 3. Guaranteed Failure





The Solution

- 1. Patented Quartz Infrared Green Technology
- 2. Saves Energy, Space and Water
- 3. No Maintenance Costs... Ever!





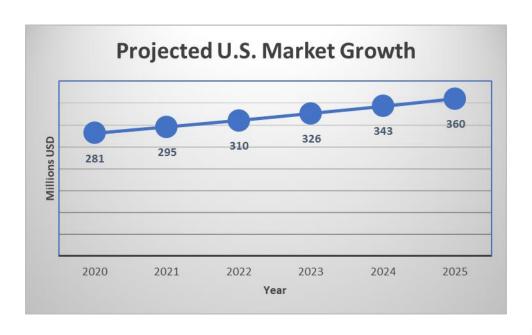
The Water Heater Market

- Global Market \$22 Billion
- U.S. Market \$2.7 Billion
- U.S. Tankless Market \$271 Million



Market Growth

Projected U.S. Tankless Water Heater Growth





Business Model

- Develop Construction Trade Professionals Market
- Promote Personal Direct Busines Relationships
- Educate and Train
- Local Manufacturing with U.S. Supply Chain



Proprietary Technology/Expertise

- Patented Nano-Carbon Coated Quartz Tube
- Intelligent Computerized Internal Control
- Internal Circuit Breaker Surge Control
- Thousands of successful Installations



U.S. Competition

Tank Heaters

- 1. A.O. Smith
- 2. Rheem
- 3. Bradford White
- 4. Whirlpool

Tankless Heaters

- 1. Rheem
- 2. Rinnai
- 3. Eco-Smart
- 4. TruTankless



Why SioGreen?

- ✓ World's only water heater using Infrared Energy and Patented non-corrosive Quartz
- √ 98% Energy Efficiency
- ✓ Superior Eco-Friendly Green Features saving energy costs, water and space
- ✓ Full product replacement warranty
- **✓ NO MAINTENANCE costs**



Go-to Market Plan

- Consumers Replacement Market
- Plumbers Replacement and New Construction
- Plumbing Distributors Efficient Supply Chain
- General Contractors Remodel and New Construction
- Project Developers Single and Multi Family
- Architects/Designers Commercial and Residential



SioGreen Management Team



Henry Mai CEO



Anthony Mai VP Sales and Marketing



Andy Mai VP Operations Technical Support



Lor Krueger Business Consultant



Funding Requirements

\$1.5 Million – Business Expansion and Manufacturing





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